Form **8937**

(December 2017)
Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

| Part I Reporting I | ssuer | | | |
|-------------------------------|--|----------------------------|--------------------------------------|--|
| 1 Issuer's name | | | | 2 Issuer's employer identification number (EIN) |
| NAVIOS MARITIME ACQUI | SITION CORPORA | rion | | 98-0676318 |
| 3 Name of contact for add | | 5 Email address of contact | | |
| LEONIDAS KORRES | | +30-210- | 4595000 | LKORRES@NAVIOS.COM |
| 6 Number and street (or P | .O. box if mail is no | delivered to street addr | ess) of contact | 7 City, town, or post office, state, and ZIP code of contact |
| 7 AVENUE DE GRANDE BI | DETACNE OFFICE | 11 2 2 | | MONTE CARLO, MC 98000 MONACO |
| 8 Date of action | CETAGNE, OTTICE | 9 Classification at | nd description | 111111111111111111111111111111111111111 |
| MARCH 27, 2019 | | COMMON SHARES | 3 | |
| 10 CUSIP number | 11 Serial number | | er symbol | 13 Account number(s) |
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| Y62159101 Part II Organizatio | nal Action Atta | NNA NNA Stateme | nts if needed. Se | ee back of form for additional questions. |
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| Part | Ш | Organizational Action (continued) | |
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| 17 | List the | applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ | IRC §§301(c) AND 316(a). |
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| | 1 | der penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, | and to the best of my knowledge and |
| | be | ef, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer | rer has any knowledge. |
| Sign | | //M// | 12020 |
| Her | e Sig | nature ▶ Date ▶ [II | 12020 |
| | Pri | it you have a Lecturation is not true | NANCIAL OFFICER |
| Pai | | Print/Type preparer's name Preparer's signature Date | Check if if self-employed P01773320 |
| Pre | pare | JOSEPH STATE OF THE PROPERTY O | self-employed P01773320 Firm's EIN ▶ 11-3518842 |
| | e Onl | Firm's address ► 685 THIRD AVENUE, NEW YORK, NY 10017 | Phone no. 212-503-8800 |
| Come | Loren | 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogo | den, UT 84201-0054 |

Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

| Part I Reporting | lssuer | | |
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| NAVIOS MARITIME ACQU | ISITION CORPORAT | ION | 98-0676318 |
| 3 Name of contact for ad- | W | 4 Telephone No. of contact | 5 Email address of contact |
| | | | V Linui address of contact |
| LEONIDAS KORRES | | LKORRES@NAVIOS.COM | |
| 6 Number and street (or F | P.O. box if mail is not | delivered to street address) of contac | 7 City, town, or post office, state, and ZIP code of contact |
| 7 AVENUE DE GRANDE B | DETACNE OFFICE | MAN | |
| 8 Date of action | RETAGNE, OFFICE | 9 Classification and description | MONTE CARLO, MC 98000 MONACO |
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| JUNE 27, 2019 | γ | COMMON SHARES | |
| 10 CUSIP number | 11 Serial number(s | i) 12 Ticker symbol | 13 Account number(s) |
| Y62159101 | | NNA | |
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6/11/2020

Signature ▶ Print your name ► LEONIDAS KORRES

Sign

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CHIEF FINANCIAL OFFICER Title ▶

Date ▶

Date

Print/Type preparer's name Paid JULIO JIMENEZ Preparer Firm's name ► MARKS PANETH LLP **Use Only**

Preparer's signature una

Check if self-employed 6 10 2010 P01773320 Firm's EIN ▶ 11-3518842 212-503-8800

Phone no. Firm's address ► 685 THIRD AVENUE, NEW YORK, NY 10017 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

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► See separate Instructions.

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| LEONIDAS KORRES | | LKORRES@NAVIOS.COM | | |
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| 7 AVERNIE DE COANDE D | DETACHE OFFICE | 4400 | | |
| 7 AVENUE DE GRANDE B 8 Date of action | RETAGNE, OFFICE | | lification and description | MONTE CARLO, MC 98000 MONACO |
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| 10 CUSIP number | 11 Serial number(| | 12 Ticker symbol | 13 Account number(s) |
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| Form 8937 | (12-2017) |
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| Part | | Organizational Action (continued) | Page 2 |
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| 17 L | ist the | applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ | IRC §§301(c) AND 316(a). |
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| | | r penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, an , it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer | |
| Sign | | Harles | State of the State |
| Here | Signa | ture ▶ Date ▶ Date | 2020 |
| | D.Z1 | vour name ► LEONIDAS KØRRES Title ► CHIEF FINA | NCIAL OFFICER |
| Paid | Print | Print/Type preparer's name Preparer's signature Date C | heck if PTIN |
| Prepa | irer | JULIO JIMENEZ 6-10-7020 SE | elf-employed P01773320 |
| Use C | | | irm's EIN ► 11-3518842 hone no. 212-503-8800 |
| Send Fo | rm 89 | 37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogder | |

8937

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate Instructions.

| Part | Reporting | Issuer | | | |
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| LEONIDA | S KORRES | | | +30-210-4595000 | LKORRES@NAVIOS.COM |
| 6 Numb | er and street (or | P.O. box if mail is not | delivered to | street address) of contact | 7 City, town, or post office, state, and ZIP code of contact |
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| 7 AVENUE 8 Date of | | RETAGNE, OFFICE | | | MONTE CARLO, MC 98000 MONACO |
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| Part | Organizational Action (continued) | Page 2 |
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| | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare | and to the best of my knowledge and or has any knowledge. |
| Sign | 1.011 | N. |
| Here | Signature ▶ Date ▶ | 1/2020 |
| | Print your name ▶ I FONIDAS KORRES | ANCIAL OFFICER |
| Paid | Print/Type preparer's name Preparer's signature Date | Check if PTIN |
| Prepa | rer JULIO JIMENEZ | self-employed P01773320 |
| Use C | niv rimistano - marro rate il | Firm's EIN ▶ 11-3518842 Phone no. 212-503-8800 |
| Send Fo | rm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogde | en, UT 84201-0054 |