## Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

| Part I Reporting I  | ssuer   |                 | THE RESIDENCE OF THE STATE OF T |  |  |  |
|---|---|-----------------|--|--|--|--|
| 1 Issuer's name   |   |                 |  | 2 Issuer's employer identification number (EIN)              |  |  |
| Transaction and the contraction of the contraction |   |                 |  |  |  |  |
| NAVIOS MARITIME MIDST   |   |                 | a Na. of contact   | 98-1201616   |  |  |
| 3 Name of contact for additional information 4 Telephone No. of contact   |   |                 | 5 Email address of contact   |  |  |  |
| ERIFILI TSIRONI   |   |                 | +30-210-4595000  | ETSIRONI@NAVIOS.COM  |  |  |
| 6 Number and street (or P   | .O. box if mail is not  | delivered to s  |  | 7 City, town, or post office, state, and Zip code of contact |  |  |
| 29  |   |                 |  | ,                      |  |  |
| 7 AVENUE DE GRANDE BE   | RETAGNE, OFFICE   | 11B2            |  | MONTE CARLO, MC 98000 MONACO                                 |  |  |
| 8 Date of action  |   | 9 Class         | ification and description  |  |  |  |
|   |   | 15              |  |  |  |  |
| 02/12/2015  |   | COMMO           |  | Too it is  |  |  |
| 10 CUSIP number   | 11 Serial number(s  | 3)              | 12 Ticker symbol   | 13 Account number(s)   |  |  |
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| Y62134104 Part II Organization  | nal Action Attac  | h additional    | NAP<br>statements if needed. Se.   | e back of form for additional questions.                     |  |  |
|   |   |                 |  | e against which shareholders' ownership is measured for      |  |  |
| the action ► THE ISS  | SUER MADE QUART   | TERLY CASH      | DISTRIBUTIONS TO ITS CO  | DMMON UNITHOLDERS DURING THE CALENDAR YEAR                   |  |  |
| ENDED DECEMBER 31, 20   | 15. A PORTION OF  | THESE DIST      | RIBUTIONS IS TREATED A   | S NON-DIVIDEND DISTRIBUTIONS. THIS FORM                      |  |  |
| RELATES TO THE DISTRIB  |   |                 |  |  |  |  |
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| 15 Describe the quantitati  | ve effect of the orga   | nizational acti | on on the basis of the securit   | y in the hands of a U.S. taxpayer as an adjustment per       |  |  |
| share or as a percenta  | ge of old basis ► Th  | IE BASIS OF     | EACH COMMON UNIT MUS   | T BE REDUCED BY 5.28% OF THE PER-UNIT                        |  |  |
|   |   |                 |  | RECEIVED THE FEBRUARY 12, 2015, DISTRIBUTION                 |  |  |
| MUST REDUCE THE BASIS   |   |                 |  |  |  |  |
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| 3   |   |                 |  |  |  |  |
| 16 Describe the calculatio  | n of the change in b  | asis and the c  | lata that supports the calcula   | tion, such as the market values of securities and the        |  |  |
|   |   |                 |  | ED DECEMBER 31, 2015, TOTALED 53.88% OF CASH                 |  |  |
|   |   |                 |  | S ACCUMULATED BEFORE JANUARY 1, 2015,                        |  |  |
|   |   |                 |  | HE CURRENT AND ACCUMULATED EARNINGS AND                      |  |  |
| PROFITS ALLOCATED TO  | THE FEBRUARY 12   | , 2015, CASH    | DISTRIBUTION TOTALED   | 94.72% OF SUCH DISTRIBUTION. ACCORDINGLY,                    |  |  |
| 5.28% OF THE FEBRUARY   | 5.28% OF THE FEBRUARY 12, 2015, DISTRIBUTION REPRESENTS A RETURN OF CAPITAL OR A DISTRIBUTION IN EXCESS OF TAX BASIS. |                 |  |  |  |  |
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| Part          |          | Organizational Action (continu                   | ied)   |                                | rage a                               |
|---------------|----------|--|--|--------------------------------|--------------------------------------|
| 17 L          | _ist the | e applicable Internal Revenue Code sec           | ction(s) and subsection(s) upon which the                        | tax treatment is based ▶       | IRC §§301(c) AND 316(a).             |
| 91            |          |  |  |                                |                                      |
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| 18 (          | lan an   | v resulting loss he recognized?                  | E DEDORTED ODC ANIZATIONAL ACT                                   | ION CHOULD NOT DECL            | II T IN DECOMPTION OF A              |
| TAXAE         | BLE LO   | DSS TO ANY UNITHOLDER. UNITHO                    | E REPORTED ORGANIZATIONAL ACTI<br>LDERS SHOULD CONSULT THEIR TA: | X ADVISORS TO DETER            | MINE THE TAX IMPACT OF               |
| THE R         | EPOR     | TED ORGANIZATIONAL ACTION WIT                    | H RESPECT TO THEIR INDIVIDUAL FA                                 | ACTS AND CIRCUMSTA             | NCES.                                |
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| <b>19</b> P   | rovide   | any other information necessary to imp           | plement the adjustment, such as the repo                         | ortable tax vear ▶ THF IS      | SUER DETERMINES ITS                  |
| EARNII        | NGS A    | ND PROFITS FOR EACH CALENDAR                     | R YEAR. BASIS ADJUSTMENTS ARE E                                  | EFFECTIVE IN THE UNIT          | HOLDER'S TAX YEAR                    |
| THAT          | NCLU     | DES THE DATE OF DISTRIBUTION TO                  | O WHICH THIS FORM RELATES. UNIT                                  | HOLDERS SHOULD CO              | NSULT THEIR TAX ADVISORS             |
| TO DET        |          |  | RTED ORGANIZATIONAL ACTION WIT                                   | H RESPECT TO THEIR I           | NDIVIDUAL FACTS AND                  |
| CIRCUI        | VISTA    | NCES.  |  |                                |                                      |
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|               | Unde     | r penalties of perjury, I declare that I have e  | xamined this return, including accompanying                      | schedules and statements a     | and to the best of my knowledge, and |
|               | belief   | , it is true, correct, and complete. Declaration | n of preparer (other than officer) is based on all               | I information of which prepare | er has any knowledge.                |
| Sign          |          |  |  | 021                            | 29 2016                              |
| Here          | Signa    | ture >   |  | Date ►                         | 2) 2010                              |
|               | Print    | your name ► ERIFILI TSIRONI                      |  | THE CHIEF FIN                  | ANCIAL OFFICES                       |
| Paid          | Link     | Print/Type preparer's name                       | Preparer's signature   | Date                           | ANCIAL OFFICER  Chack                |
| Palu<br>Prepa | arer     | MOSHE LANDY                                      | Moste Houry  |                                | Check if FTIN P00443857              |
| Use C         |          | Firm's name ► MARKS PANETH LL                    |  |                                | Firm's EIN ▶ 11-3518842              |
|               | -        | Firm's address ► 685 THIRD AVENUE                |  |                                | Phone no. 212.503.8800               |
| sena Fo       | שא וווינ | or (including accompanying statement             | s) to: Department of the Treasury, Interna                       | al Hevenue Service, Ogde       | n, UT 84201-0054                     |

# Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

| Part I Reporting          | lssuer                      |                            |                                    |  |
|---------------------------|-----------------------------|----------------------------|------------------------------------|--|
| 1 Issuer's name           |                             |                            |                                    | 2 Issuer's employer identification number (EIN)              |
| NAVIOS MARITIME MIDST     | REAM PARTNERS L.P.          |                            |                                    | 98-1201616   |
| 3 Name of contact for ad  |                             | 5 Email address of contact |                                    |  |
|                           |                             |                            |                                    |  |
| ERIFILI TSIRONI           | O havitanilia astala        | ETSIRONI@NAVIOS.COM        |                                    |  |
| 6 Number and street (or F | '.O. box if mail is not del | livered to                 | street address) of contact         | 7 City, town, or post office, state, and Zip code of contact |
| 7 AVENUE DE GRANDE B      | RETAGNE, OFFICE 11F         | 32                         |                                    | MONTE CARLO, MC 98000 MONACO                                 |
| 8 Date of action          | KETHORE, OTTIOE TIE         |                            | sification and description         | MONTE CARLO, MIC 90000 MICHACO                               |
|                           |                             |                            |                                    |  |
| 05/12/2015                | T44 0-11 1 1/1              | СОММО                      | N UNITS                            |  |
| 10 CUSIP number           | 11 Serial number(s)         |                            | 12 Ticker symbol                   | 13 Account number(s)   |
| Y62134104                 |                             |                            | NAP                                |  |
|                           | onal Action Attach a        | additiona                  |                                    | pack of form for additional questions.                       |
| 14 Describe the organiza  | tional action and, if appli | icable, the                | date of the action or the date ag  | gainst which shareholders' ownership is measured for         |
| the action ▶ THE ISS      | SUER MADE QUARTER           | RLY CASH                   | DISTRIBUTIONS TO ITS COM           | MON UNITHOLDERS DURING THE CALENDAR YEAR                     |
|                           |                             |                            | RIBUTIONS IS TREATED AS N          | ION-DIVIDEND DISTRIBUTIONS. THIS FORM                        |
| RELATES TO THE DISTRIE    | SUTION PAID ON MAY          | 12, 2015.                  |                                    |  |
|                           |                             |                            |                                    |  |
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| 7                         |                             |                            |                                    |  |
| 15 Describe the quantitat | ive effect of the organize  | ational act                | on on the basis of the security in | the hands of a U.S. taxpayer as an adjustment per            |
| share or as a percenta    | ge of old basis ► THE E     | BASIS OF                   | FACH COMMON LINIT MUST F           | BE REDUCED BY 46.12% OF THE PER-UNIT                         |
| DISTRIBUTION RECEIVED     | ON MAY 12, 2015. CO         | MMON UI                    | NITHOLDERS WHO RECEIVED            | THE MAY 12, 2015, DISTRIBUTION MUST                          |
| REDUCE THE BASIS IN EA    |                             |                            |                                    |  |
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|                           |                             |                            |                                    | n, such as the market values of securities and the           |
| valuation dates ► THE     | ISSUER'S EARNINGS           | AND PRO                    | FITS FOR THE YEAR ENDED I          | DECEMBER 31, 2015, TOTALED 53.88% OF CASH                    |
|                           |                             |                            | LY, 46.12% OF THE MAY 12, 20       | 015, DISTRIBUTION REPRESENTS A RETURN OF                     |
| CAPITAL OR A DISTRIBUT    | ON IN EXCESS OF TAX         | X BASIS.                   |                                    |  |
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| Part        | Ш              | Organizational Action (cont   | inued)  |   |  |
|-------------|----------------|---|---|---|--|
| 17 L        | ist the        | e applicable Internal Revenue Code :  | section(s) and subsection(s) upon whi   | ch the tax treatment is based                                       | ► IRC §§301(c) AND 316(a).                                 |
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| TAXAE       | BLE LO         | OSS TO ANY UNITHOLDER. UNIT   | THE REPORTED ORGANIZATIONAL HOLDERS SHOULD CONSULT THE MITH RESPECT TO THEIR INDIVIDU       | IR TAX ADVISORS TO DETE   | RMINE THE TAX IMPACT OF                                    |
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| <b>19</b> P | rovide         | any other information necessary to  | implement the adjustment, such as the   | ne reportable tax year > THE I                                      | SSLIED DETERMINES ITS                                      |
| EARNII      | NGS A          | ND PROFITS FOR EACH CALEND  | DAR YEAR. BASIS ADJUSTMENTS   | ARE EFFECTIVE IN THE UNI  | THOLDER'S TAX YEAR   |
| THAT I      | NCLU           | DES THE DATE OF DISTRIBUTION  | TO WHICH THIS FORM RELATES.   | UNITHOLDERS SHOULD CO   | ONSULT THEIR TAX ADVISORS                                  |
| TO DET      | ERMI           | NE THE TAX IMPACT OF THE REF  | PORTED ORGANIZATIONAL ACTIO   | N WITH RESPECT TO THEIR   | INDIVIDUAL FACTS AND                                       |
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|             | Unde<br>belief | r penalties of perjury, I declare that I hav, it is true, correct, and complete. Declar | e examined this return, including accompa-<br>tion of preparer (other than officer) is base | anying schedules and statements, don all information of which prepa | and to the best of my knowledge and rer has any knowledge. |
| Sign        |                | Sd  |   |   | 1 1 1  |
| Here        | Signa          | ture >  |   | Date ▶ 02   | 29/2016  |
|             | Print          | your name ► ERIFILI TSIRONI   |   | Title ▶ CHIEF FIN   | IANCIAL OFFICER  |
| Paid        |                | Print/Type preparer's name  | Preparer's signature  | Date  | Check   if PTIN  |
| Prepa       | irer           | MOSHE LANDY   | / Moste fludy   | 02/26/2016  | self-employed P00443857                                    |
| Use C       |                | Firm's name ► MARKS PANETH  |   |   | Firm's EIN ▶ 11-3518842                                    |
| Cond C-     | rm 00          | Firm's address ► 685 THIRD AVEN   | IUE, NEW YORK, NY 10017 ents) to: Department of the Treasury,                               |   | Phone no. 212.503.8800                                     |
| Jenu FC     | 1111 09        | oz uniciuumu accompanying stateme   | anisi to: Department of the Treasury  | Internal Revenue Service Odd  | on III 8/201_005/  |

## Form **8937** (December 2011)

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

| Part I Reporting                                 | lssuer                  |  |                             |  |
|--|-------------------------|--|-----------------------------|--|
| 1 Issuer's name                                  |                         |  |                             | 2 Issuer's employer identification number (EIN)            |
| NAVIOS MARITIME MIROS                            |                         |  |                             |  |
| NAVIOS MARITIME MIDST  3 Name of contact for add |                         | THE RESERVE THE THE  | e No. of contact            | 98-1201616   |
| o Name of contact for add                        | altional information    | 4 Telephon   | e No. of contact            | 5 Email address of contact                                 |
| ERIFILI TSIRONI                                  |                         |  | +30-210-4595000             | ETSIRONI@NAVIOS.COM  |
| 6 Number and street (or F                        | O. box if mail is not   | 7 City, town, or post office, state, and Zip code of contact |                             |  |
|  |                         |  |                             |  |
| 7 AVENUE DE GRANDE BI                            | RETAGNE, OFFICE         | 2/   |                             | MONTE CARLO, MC 98000 MONACO                               |
| 8 Date of action                                 |                         | 9 Class  | ification and description   |  |
| 08/12/2015                                       |                         | 0014140  | NUMBER                      |  |
| 10 CUSIP number                                  | 11 Serial number(s      | COMMO  | 12 Ticker symbol            | 13 Account number(s)                                       |
|  |                         | -,   | 12 Hoker Symbol             | Account number(s)  |
| Y62134104  |                         |  | NAP                         |  |
| Part II Organization                             | onal Action Attac       | h additional   | statements if needed.       | See back of form for additional questions.                 |
| 14 Describe the organizat                        | tional action and, if a | pplicable, the   | date of the action or the o | date against which shareholders' ownership is measured for |
| the action ► THE ISS                             | SUER MADE QUART         | TERLY CASH   | DISTRIBUTIONS TO ITS        | COMMON UNITHOLDERS DURING THE CALENDAR YEAR                |
| ENDED DECEMBER 31, 20                            | 15. A PORTION OF        | THESE DIST   | RIBUTIONS IS TREATED        | AS NON-DIVIDEND DISTRIBUTIONS. THIS FORM                   |
| RELATES TO THE DISTRIE                           | BUTION PAID ON AL       | JGUST 12, 20   | 015.                        |  |
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| 15 Describe the quantitati                       | ve effect of the organ  | nizational acti  | on on the basis of the secu | urity in the hands of a U.S. taxpayer as an adjustment per |
| share or as a percenta                           | ge of old basis ► TH    | E BASIS OF   | EACH COMMON UNIT M          | UST BE REDUCED BY 46.12% OF THE PER-UNIT                   |
| DISTRIBUTION RECEIVED                            | ON AUGUST 12, 20        | 15. COMMOI   | N UNITHOLDERS WHO R         | RECEIVED THE AUGUST 12, 2015, DISTRIBUTION MUST            |
| REDUCE THE BASIS IN EA                           |                         |  |                             | , , , , , , , , , , , , , , , , , , ,                      |
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| 16 Describe the calculation                      | n of the change in ha   | seis and the d   | ata that supports the calcu | ulation, such as the market values of securities and the   |
| valuation dates ▶ THF                            | ISSUER'S FARNING        | S AND PRO  | FITS FOR THE VEAR EN        | DED DECEMBER 31, 2015, TOTALED 53.88% OF CASH              |
| DISTRIBUTIONS PAID DUR                           | ING SUCH YEAR.          | ACCORDING  | Y 46 12% OF THE ALIGI       | UST 12, 2015, DISTRIBUTION REPRESENTS A RETURN             |
| OF CAPITAL OR A DISTRIB                          |                         |  |                             | UST 12, 2015, DISTRIBUTION REPRESENTS A RETURN             |
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| Part                  |                | Organizational Action (conti   | nued)  |  |   |
|-----------------------|----------------|--|--|--|---|
| <b>17</b> L           | ist the        | e applicable Internal Revenue Code s   | section(s) and subsection(s) upon which the  | e tax treatment is based I                                 | ► IRC §§301(c) AND 316(a).                                |
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| <b>18</b> C           | an an          | y resulting loss be recognized? ► T  | HE REPORTED ORGANIZATIONAL ACT   | ION SHOULD NOT RES   | ULT IN RECOGNITION OF A                                   |
| TAXAE                 | BLE LO         | OSS TO ANY UNITHOLDER. UNITH   | HOLDERS SHOULD CONSULT THEIR TA  | X ADVISORS TO DETE   | RMINE THE TAX IMPACT OF                                   |
| THE R                 | EPOR           | TED ORGANIZATIONAL ACTION V  | VITH RESPECT TO THEIR INDIVIDUAL F.  | ACTS AND CIRCUMSTA   | ANCES.  |
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| 19 P                  | rovide         | any other information necessary to   | implement the adjustment, such as the rep  | ortable tax year ► THE I                                   | SSUER DETERMINES ITS                                      |
| THAT II               | NGS A          | DES THE DATE OF DISTRIBUTION   | AR YEAR. BASIS ADJUSTMENTS ARE<br>TO WHICH THIS FORM RELATES. UNI                                  | EFFECTIVE IN THE UNI                                       | THOLDER'S TAX YEAR  |
| TO DET                | TERMI          | NE THE TAX IMPACT OF THE REF   | PORTED ORGANIZATIONAL ACTION WIT   | THOLDERS SHOULD CO   | INDIVIDUAL FACTS AND                                      |
| CIRCU                 |                |  | ONTED GROWING ACTION WIT   | THRESPECT TO THEIR   | INDIVIDUAL FACTS AND                                      |
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|                       |                | AND CONTRACTOR OF THE CONTRACTOR   |  |  |   |
|                       | Unde<br>belief | r penalties of perjury, I declare that I have<br>, it is true, correct, and complete. Decl <b>a</b> ra | e examined this return, including accompanying tion of preparer (other than officer) is based on a | schedules and statements,<br>Il information of which prepa | and to the best of my knowledge and rer has any knowledge |
| Sign                  |                |  |  |  |   |
| Here                  | Siana          | ture >   |  | Date ▶ 02  | 129/2016  |
|                       | 3              |  |  | Duice  | •   |
|                       | Print          | your name ► ERIFILI TSIRONI  |  | Title ► CHIEF FIN  | IANCIAL OFFICER   |
| Paid                  |                | Print/Type preparer's name   | Preparer's signature   | Date   | Check if PTIN   |
| Prepa                 |                | MOSHE LANDY  | 1/Mosto Heady  | 02/26/2016   | self-employed P00443857                                   |
| Use C                 | only           | Firm's name ► MARKS PANETH   |  |  | Firm's EIN ▶ 11-3518842                                   |
| Sond Fo               | rm 80          | Firm's address ► 685 THIRD AVEN  | UE, NEW YORK, NY 10017 ents) to: Department of the Treasury, Intern                                | al Payanua Sanjica Oad                                     | Phone no. 212.503.8800                                    |

### Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

| Part I Reporting Issuer                      | *************************************** | •                                |  |
|--|---|----------------------------------|--|
| 1 Issuer's name                              |   |                                  | 2 Issuer's employer identification number (EIN)  |
| NAVIOS MARITIME MIDSTREAM PARTNE             | DS I D                                  |                                  | 00.1201010   |
| 3 Name of contact for additional information |   | ne No. of contact                | 98-1201616<br>5 Email address of contact   |
|  | S                                       |                                  |  |
| ERIFILI TSIRONI                              | ETSIRONI@NAVIOS.COM                     |                                  |  |
| 6 Number and street (or P.O. box if mail is  | not delivered to                        | street address) of contact       | 7 City, town, or post office, state, and Zip code of contact   |
| 7 AVENUE DE GRANDE BRETAGNE, OFFI            | CE 11B2                                 |                                  | MONTE OAR O AR AND   |
| 8 Date of action                             | 3130 11330                              | sification and description       | MONTE CARLO, MC 98000 MONACO   |
|  |   | omedien and decomplien           |  |
| 11/13/2015                                   | СОММС                                   | ON UNITS                         |  |
| 10 CUSIP number 11 Serial number             | per(s)                                  | 12 Ticker symbol                 | 13 Account number(s)   |
|  |   |                                  |  |
| Y62134104  Part II Organizational Action A   | ttach additions                         | NAP                              | e back of form for additional questions.   |
| 14 Describe the organizational action and    | if applicable the                       | date of the action or the date   | e against which shareholders' ownership is measured for  |
| the action ► THE ISSUER MADE OU              | ARTERLY CASE                            | DISTRIBUTIONS TO ITS CO          | OMMON UNITHOLDERS DURING THE CALENDAR YEAR   |
| ENDED DECEMBER 31, 2015. A PORTION           | OF THESE DIS                            | TRIBUTIONS IS TREATED AS         | S NON-DIVIDEND DISTRIBUTIONS. THIS FORM  |
| RELATES TO THE DISTRIBUTION PAID OF          |   |                                  | The state of the s |
|  |   |                                  |  |
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|  |   |                                  |  |
| 15 Describe the quantitative effect of the c | organizational act                      | ion on the basis of the security | y in the hands of a U.S. taxpayer as an adjustment per   |
| share or as a percentage of old basis >      | THE BASIS OF                            | EACH COMMON UNIT MUST            | T BE REDUCED BY 46.12% OF THE PER-UNIT   |
| DISTRIBUTION RECEIVED ON NOVEMBER            | 2 13, 2015. COM                         | MON UNITHOLDERS WHO R            | RECEIVED THE NOVEMBER 13, 2015, DISTRIBUTION   |
| MUST REDUCE THE BASIS IN EACH UNIT           | BY \$0.194857.                          |                                  |  |
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|  |   |                                  |  |
|  |   |                                  | ion, such as the market values of securities and the   |
| Valuation dates THE ISSUER'S EARI            | VINGS AND PRO                           | OFITS FOR THE YEAR ENDE          | D DECEMBER 31, 2015, TOTALED 53.88% OF CASH  |
|  |   |                                  | BER 13, 2015, DISTRIBUTION REPRESENTS A RETURN   |
| OF CAPITAL OR A DISTRIBUTION IN EXCE         | .55 OF TAX BAS                          | 515.                             |  |
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| Par          |           | Organizational Action (contin                     | uod)   |                           |                           |
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| The state of |           | Organizational Action (Contin                     | ueu)   |                           |                           |
|              |           |   |  |                           |                           |
| 17           | List th   | e applicable Internal Revenue Code se             | ection(s) and subsection(s) upon which the tax   | x treatment is based ▶    | IRC §§301(c) AND 316(a).  |
|              |           |   | SOURCE CONTROL OF THE PROPERTY AND ADDRESS OF THE TRANSPORT OF THE PROPERTY OF THE SOURCE SERVICE SERV |                           | 110 3300 1(c) AND 310(d). |
|              |           |   |  |                           |                           |
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| 18           | Can ar    | w resulting loss be recognized? The               | IE REPORTED ORGANIZATIONAL ACTION  | I CHOULD NOT DECL         | I TIN DECONUTION OF A     |
| TAVA         | DIFI      | OSS TO ANNUAL THE SEE THE                         | L REPORTED ORGANIZATIONAL ACTION   | SHOULD NOT RESU           | LT IN RECOGNITION OF A    |
|              |           |   | OLDERS SHOULD CONSULT THEIR TAX A  |                           |                           |
| THE F        | REPOR     | TED ORGANIZATIONAL ACTION WI                      | TH RESPECT TO THEIR INDIVIDUAL FACT  | TS AND CIRCUMSTAN         | ICES.                     |
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| S            | -11       |   |  |                           |                           |
|              |           |   |  |                           |                           |
| 19           | Provide   | any other information necessary to im             | nplement the adjustment, such as the reporta   | able tax year ► THE IS!   | SUER DETERMINES ITS       |
| EARN         | INGS A    | AND PROFITS FOR EACH CALENDA                      | R YEAR. BASIS ADJUSTMENTS ARE EFF  | ECTIVE IN THE LINIT       | HOLDED'S TAY VEAD         |
| THAT         | INCLI     | IDES THE DATE OF DISTRIBUTION I                   | FO WHICH THE FORM DELATED HATTIE   | LCTIVE IN THE OINT        | IOLDER S TAX YEAR         |
| ПАТ          | INCLU     | DESTRE DATE OF DISTRIBUTION I                     | TO WHICH THIS FORM RELATES. UNITHO   | DERS SHOULD CO            | NSULT THEIR TAX ADVISORS  |
| TO DE        | TERM      | INE THE TAX IMPACT OF THE REPO                    | ORTED ORGANIZATIONAL ACTION WITH F   | RESPECT TO THEIR I        | NDIVIDUAL FACTS AND       |
|              |           | INCES.  |  |                           |                           |
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|              | Unde      | er penalties of periup. I declare that I have     | examined this return, including accompanying sche  | adulas and statements     |                           |
|              | belie     | f, it is true, correct, and complete. Declaration | on of preparer (other than officer) is based on all info   | ormation of which prepare | ar has any knowledge and  |
| ٠.           | 300000000 | $\sim L$  | 7 - S. P. Spara. (Sans) analy sings) to based on all line  | simation of which prepare | r rias arry knowledge.    |
| Sign         |           |   |  | 1                         | -10 10                    |
| Here         | Signa     | ature >   |  | Date > 02 /2              | 9/2016                    |
|              | Oigin     | Mule -  |  | - Date                    | -3 ( )                    |
|              |           | <b>Y</b>  |  |                           |                           |
|              | Print     | your name ► ERIFILI TSIRONI                       |  | Title ► CHIEF FINA        | ANCIAL OFFICER            |
| Paid         |           | Print/Type preparer's name                        | Prepaper's signature   | Date                      | DTINI                     |
|              |           | \$530 D N   | 1100 A Blo. A-   |                           | neck if                   |
| Prep         |           | MOSHE LANDY                                       | / work o July  | UZIZUIZU10 S              | elf-employed P00443857    |
| Use (        | Only      | Firm's name ► MARKS PANETH L                      | LP ,   | F                         | Firm's EIN ▶ 11-3518842   |
|              | ,         | Firm's address ▶ 685 THIRD AVENU                  | E, NEW YORK, NY 10017  | F                         | Phone no. 212.503.8800    |
| Send F       | orm 80    |   | its) to: Department of the Treasury, Internal R  |                           |                           |
|              |           |   | Dopuration of the readuly. Hitelial P  | icvenue del vide. Udde    |                           |