Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part Reporting	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
NAVIOS MARITIME MIDST			N	98-1201616
3 Name of contact for additional information 4 Telepho			e No. of contact	5 Email address of contact
ERIFILI TSIRONI			+30-210-4595000	ETSIRONI@NAVIOS.COM
6 Number and street (or P	.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact		
,			,	
7 AVENUE DE GRANDE BE	RETAGNE, OFFICE	1182		MONTE CARLO, MC 98000 MONACO
8 Date of action		9 Class	ification and description	
02/14/2017	44 0 11 1 1	COMMO		
10 CUSIP number	11 Serial number(s	S)	12 Ticker symbol	13 Account number(s)
Y62134104			NAP	
	nal Action Attac	h additional		ee back of form for additional questions.
				ate against which shareholders' ownership is measured for
				COMMON UNITHOLDERS DURING THE CALENDAR YEAR
				AS NON-DIVIDEND DISTRIBUTIONS. THIS FORM
RELATES TO THE DISTRIB	SUTION PAID ON FE	BRUARY 14	, 2017.	
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15 Describe the quantitati	ve effect of the orga	nizational acti	on on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
				IST BE REDUCED BY 88.21% OF THE PER-UNIT
				RECEIVED THE FEBRUARY 14, 2017, DISTRIBUTION
MUST REDUCE THE BASIS	IN EACH UNIT BY	\$0.372669 FC	OR SUCH DISTRIBUTION.	
•				
16 Describe the calculatio	n of the change in ba	asis and the d	ata that supports the calcul	ation, such as the market values of securities and the
	-			ITS AS OF DECEMBER 31, 2016. THE ISSUER'S
				1,79% OF CASH DISTRIBUTIONS PAID DURING SUCH
YEAR, ACCORDINGLY, 88.	21% OF THE FEBR	UARY 14, 20	17. DISTRIBUTION REPRE	SENTS A RETURN OF CAPITAL OR CAPITAL GAIN TO
THE UNITHOLDERS.			^	

Form 8	3937 (1	2-2017)			Page 2
Part	t II	Organizational Action (continued)			
17	List th	e applicable Internal Revenue Code section(s) and subsection(s) upon which the tax	treatment is based I	IRC §§30	1(c) AND 316(a).
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		ny resulting loss be recognized? ► THE REPORTED ORGANIZATIONAL ACTION OSS TO ANY UNITHOLDER. UNITHOLDERS SHOULD CONSULT THEIR TAX AD			
-		RTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS			AX IVII ACT OF
19 F	Provid	e any other information necessary to implement the adjustment, such as the reportat	ole tax year ► THE I	SSUER DETE	RMINES ITS
INCLU	IDES :	AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFE THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS	SHOULD CONSU	T THEIR TAX	ADVISORS TO
CIRCU		THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESEASES.	PECT TO THEIR IND	OIVIDUAL FA	CTS AND
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		er penalties of perjury, I declare that have examined this return, including accompanying sche of, it is true, correct, and complete, beclaration of preparer (other than officer) is based on all infor			
Sign Here		ature •	Date ▶ 3 28		
	Prin	your name ► ERIFILI TSIRONI		IANCIAL OFF	
Paid Prepa		Print/Type preparer's name MOSHE LANDY Preparer's signature MOSHE LANDY	Date 03/27/2018	Check if self-employed	PTIN P00443857
Use (Only	Firm's name ► MARKS PANETH LLP Firm's address ► 685 THIRD AVENUE, NEW YORK, NY 10017		Firm's EIN ▶ Phone no.	11-3518842 212.503.8800
Send Fo	orm 8	937 (including accompanying statements) to: Department of the Treasury, Internal Re	evenue Service, Ogo	en, UT 84201	-0054

Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting	Issuer				
1 Issuer's name			2 Issuer's employer identification number (EIN)		
		W. 1925			
NAVIOS MARITIME MIDST 3 Name of contact for ad			e No. of contact	98-1201616 5 Email address of contact	
• Harrie of contact for ac	ditional information	4 Tolophor	ic No. or contact	5 Email address of contact	
ERIFILI TSIRONI			+30-210-4595000	ETSIRONI@NAVIOS.COM	
6 Number and street (or F	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact	
7 AVENUE DE GRANDE B 8 Date of action	RETAGNE, OFFICE		ification and decident	MONTE CARLO, MC 98000 MONACO	
• Date of action		9 Class	sification and description		
05/11/2017		СОММО	NUNITS		
10 CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)	
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				S NON-DIVIDEND DISTRIBUTIONS. THIS FORM	
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				y in the hands of a U.S. taxpayer as an adjustment per T BE REDUCED BY 88.21% OF THE PER-UNIT	
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THE BASIS IN EACH UNIT				ES THE WINT TI, ESTY, DISTRIBUTION WOST REDUCE	
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				tion, such as the market values of securities and the	
				S AS OF DECEMBER 31, 2016. THE ISSUER'S	
				79% OF CASH DISTRIBUTIONS PAID DURING SUCH A RETURN OF CAPITAL OR CAPITAL GAIN TO THE	
UNITHOLDERS.	1,2176 OF THE WIAT	11, 2017, DIS	TRIBUTION REPRESENTS A	A RETURN OF CAPITAL OR CAPITAL GAIN TO THE	
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19	Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ISSUER DETERMINES ITS
EAR	NINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR THAT
INCL	UDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO
DETI	ERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND
CIRC	CUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, beclaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature

Date > 03 28 2018

	Print	your name ► ERIFILI TSIRONI		Title ► CHIEF FIN	VANCIAL OFF	ICER
Paid Prepa	rer	Print/Type preparer's name MOSHE LANDY	Preparer's signature	Date 03/27/2018	Check if self-employed	PTIN P00443857
Use Only	Firm's name ► MARKS PANETH LLP Firm's address ► 685 THIRD AVENUE. N			Firm's EIN ▶	11-3518842	
		Firm's address ► 685 THIRD AVENUE, N	NEW YORK, NY 10017		Phone no.	212.503.8800

Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
NAVIOS MARITIME MIDST				98-1201616
3 Name of contact for additional information 4 Telephone No. of cont		e No. of contact	5 Email address of contact	
TOUTH I TOUGON!			00.040.4505000	TTO/DOWN CANALISES COM
ERIFILI TSIRONI +30-210-4595000 6 Number and street (or P.O. box if mail is not delivered to street address) of contact			ETSIRONI@NAVIOS.COM 7 City, town, or post office, state, and ZIP code of contact	
o reamber and street (or r	.O. DOX II MIBIT IS NOT	delivered to a	street address) of contact	Polity, town, or post office, state, and zill code of contact
7 AVENUE DE GRANDE B	RETAGNE OFFICE	11B2		MONTE CARLO, MC 98000 MONACO
8 Date of action	NE INGINE, OF FIGE		sification and description	MONTE GARLO, NIC 30000 MONACO
08/11/2017		соммо	N UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
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				e back of form for additional questions.
				e against which shareholders' ownership is measured for
				OMMON UNITHOLDERS DURING THE CALENDAR YEAR
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	_			y in the hands of a U.S. taxpayer as an adjustment per
				T BE REDUCED BY 88.21% OF THE PER-UNIT
			50-C40	EIVED THE AUGUST 11, 2017, DISTRIBUTION MUST
REDUCE THE BASIS IN EA	CH UNIT BY \$0.372	2669 FOR SU	CH DISTRIBUTION.	
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16 Describe the calculation	on of the change in b	asis and the c	data that supports the calcula	tion, such as the market values of securities and the
				S AS OF DECEMBER 31, 2016. THE ISSUER'S
				79% OF CASH DISTRIBUTIONS PAID DURING SUCH
				TS A RETURN OF CAPITAL OR CAPITAL GAIN TO THE
UNITHOLDERS.				

Par	t II	Organizational Action (continued)		
17	List th	ne applicable Internal Revenue Code section(s) and subsection(s) to	upon which the tax treatment is based	IRC §§301(c) AND 316(a).
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		OSS TO ANY UNITHOLDER. UNITHOLDERS SHOULD CONSU		
THE R	EPOF	RTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR I	NDIVIDUAL FACTS AND CIRCUMST	ANCES.
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		e any other information necessary to implement the adjustment, s		
		AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUST		
		THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATE		
		ETHE TAX IMPACT OF THE REPORTED ORGANIZATIONAL AND ANCES.	CHON WITH RESPECT TO THEIR IN	IDIVIDUAL FACTS AND
CIRCO	IVISTA	NOLS		
	Und	er penalties of perjury, I declare hat I have examined this return, including	g accompanying schedules and statement	s, and to the best of my knowledge and
٥.	belie	of, it is true, correct, and complete. Declaration of preparer (other than office	er) is based on all information of which prep	parer has any knowledge.
Sign Here			0.3	1001000
пеге	Sign	nature >	Date ▶	128/2018
	D.:	WALK DOWN & EDIELLI TELDONI	THE STATE OF THE F	MANCIAL OFFICER
Delal	1 Print	t your name ► ERIFILI TSIRONI Print/Type preparer's name Preparer's signature	Title ► CHIEF F	NANCIAL OFFICER Observe D # PTIN
Paid	ara=	1100 A C	Healy 03/27/2018	Check if self-employed P00443857
Prepa Use (Firm's EIN ▶ 11-3518842
J36 (Jilly	Firm's address ► 685 THIRD AVENUE, NEW YORK, NY 10017		Phone no. 212.503.8800
Send Fo	orm 8	937 (including accompanying statements) to: Department of the T	reasury, Internal Revenue Service, Og	den, UT 84201-0054

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Part Reporting	Issuer			
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ERIFILI TSIRONI			+30-210-4595000	ETSIRONI@NAVIOS.COM
6 Number and street (or l	O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
7 AVENUE DE GRANDE B	DETAGNE OFFICE	11B2		MONTE CARLO, MC 98000 MONACO
8 Date of action	RETROITE, OTTIOE		sification and description	INIONTE GARLO, MIC 30000 MONACO
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10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
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				S NON-DIVIDEND DISTRIBUTIONS. THIS FORM
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15 Describe the quantita	tive effect of the orga	nizational act	ion on the basis of the securi	ty in the hands of a U.S. taxpayer as an adjustment per
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16 Describe the calculation	on of the change in h	agis and the	data that supports the calcula	ation, such as the market values of securities and the
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Part		Organizational Action (continued)			1 ago a
		e applicable Internal Revenue Code section(s) and subsection(s) upon which the ta	ax treatment is based	► IRC §630	1(c) AND 316(a).
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		any other information necessary to implement the adjustment, such as the report			
		IND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EF			
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		THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RE	SPECT TO THEIR IN	DIVIDUAL FAC	CTS AND
CIRCUI	MSTA	NCES.			
-	_	JANGO PERE			
	Unde	r penalties of perjury, I declare that I have examined this return, including accompanying so , it is true, correct, and complete. Declaration of preparer (other than officer) is based on all ir	chedules and statements	, and to the best arer has any kno	of my knowledge and wledge.
Sign		and a		are ride arry into	
Here	Cian	tura V	Date 62	28/201	0
	Signa	ture V	Date ►O3	or or or	6
	Print	your name ► ERIFILI TSIRONI	Title ► CHIEF FI	NANCIAL OFF	ICER
Paid		Print/Type preparer's name Preparer's signatury	Date		PTIN
Prepa	aror	MOSHE LANDY / Megho Hawky	03/27/2018	Check if self-employed	P00443857
Use C		Firm's name ► MARKS PANETH LLP		Firm's EIN ▶	11-3518842
		Firm's address ► 685 THIRD AVENUE, NEW YORK, NY 10017		Phone no.	212.503.8800
Send Fo	orm 89	37 (including accompanying statements) to: Department of the Treasury, Internal	Revenue Service, Ogo	den, UT 84201	-0054